

**Proligis (Public)**

2023

CIK 0001045609

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Dec. 31, 2023

Dec. 31, 2022

Dec. 31, 2021

**Key Investor Measurements**

**Assets**

**Sector**

Logistics

Logistics

**SQ. FT.**

**Gross Book Assets**

**\$103,952,325**

**\$96,933,533**

**Net Book Value**

**\$93,020,840**

**\$87,897,448**

**Liabilities**

**1600 Mortgage/Real Estate Loans**

**\$0**

**\$0**

**Total Liabilities**

**\$0**

**\$0**

**Book Performance Measurements**

**COST PER SQUARE FOOT (Net Book Value/SQ. Ft)**

**GROSS RENT MULTIPLIER (Net Book Value/Total Revenue)**

**11.59**

**14.71**

**LOAN TO VALUE (Loans/Gross Assets)**

**0%**

**0%**

**Cash Performance Measurements**

**Market Value (a)**

**\$109,367,928**

**\$80,379,322**

**Market Value/Net Book Value**

**118%**

**91%**

**Net Asset Value (Market Value-Total Liabilities)**

**\$109,367,928**

**\$80,379,322**

**CAP RATE (EBITA/Market Value)**

**5.37%**

**5.78%**

**NPV (b)**

**\$5,415,603**

**-\$16,554,211**

**IRR (b)**

**8.68%**

**5.57%**

**Notes**

(a) Market Value is based on Net Cash Flow (EBITA) over a 10 year period in perpetuity there after discounted back to Present Value

(b) NPV and IRR is based on Market Value - Gross Book Value. IRR and NPV will be equal to N/A if accumulated investment was not provided